

U45207GJ2012PLC070279

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IGESL: NOI: NCD: 2022

17<sup>th</sup> June, 2022

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

**Scrip code: 960119**

**Sub: Proposed initial public offering of equity shares of face value of Rs.10/- each ("Equity Shares") by Inox Green Energy Services Limited (the "Company") - Update**

**Ref: Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

Dear Sir/ Madam,

This is in furtherance to our earlier letter bearing reference no.: IGESL: NOI: NCD: 2022 dated 9<sup>th</sup> May, 2022 wherein we had informed that the Board of Directors of the Company had accorded a fresh approval for fund raising, subject to receipt of requisite approvals including approval of the shareholders, market conditions and other considerations, by way of an initial public offer of its Equity Shares comprising of fresh issue of Equity Shares ("**Fresh Issue**") and/ or an offer for sale of Equity Shares by certain existing and eligible shareholders of the Company (together with the Fresh Issue, "**Offer**").

In connection with the Offer, we wish to inform you that the Company has filed a draft red herring prospectus with the Securities and Exchange Board of India today i.e. on 17<sup>th</sup> June, 2022.

The proposed Offer consists of a Fresh Issue of Equity Shares aggregating upto Rs. 3,700 million and an offer for sale of Equity Shares aggregating upto Rs. 3,700 million by Inox Wind Limited, Promoter & holding company (the "**Selling Shareholder**").

We request you to kindly take this on record.

Yours faithfully,  
For **Inox Green Energy Services Limited**

**Pooja Paul**  
Company Secretary



An **INOXGFL** Group Company  
BEYOND INFINITY

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